




BREAKTHROUGH FUND

Southwestern Ontario's first impact investing fund
providing growth capital to social enterprises

Managed in partnership with:  **SVX**
Invest for impact

ABOUT US

1. The only social enterprise-focused lender dedicated to Southwestern Ontario
2. Providing dedicated support to organizations with a social environmental mission at their core through coaching and advisory services
3. Experienced team managing local impact investments in various industries

SOCIAL ENTERPRISE PROFILE

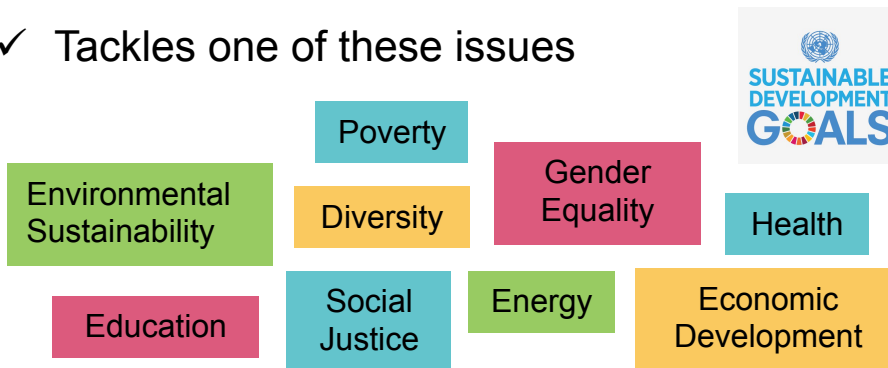
- ✓ Generates revenue and positive impact
- ✓ Track record

Product/Service Based Looking for capital to expand enterprise model
E.g. Lucky Iron Fish, Textbooks 4 Change, Old East Village Grocer

Impact Real Estate Looking for capital to develop or renovate an existing real estate asset
E.g. Affordable housing, museums, community hubs (Ex: Innovation Works)

- Operations in Southwestern Ontario
- 1-2 years operational history
- Revenue generation, existing customers or secured by asset
- Impact created locally or globally
- Full-time management with expertise

- ✓ Tackles one of these issues



IMPACT INVESTOR PROFILE

Senior Tranche:
Paid back first

Junior Tranche:
First loss capital

Accredited Investors
\$0.9M

Cornerstone Investors:
\$710k

 **Ontario**
\$375k

Disclaimer: This document is not intended as an offer of or solicitation for investments.

Capital Successfully Raised

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IN CANADA


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