




BREAKTHROUGH FUND

Southwestern Ontario's first impact investing fund providing growth capital to social enterprises

Managed in partnership with:  Invest for impact

ABOUT US

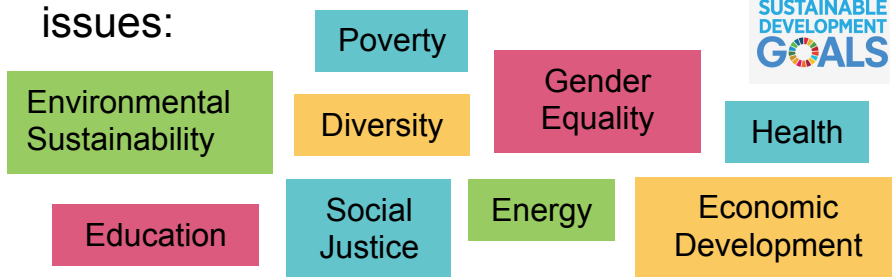
1. The only social enterprise-focused lender dedicated to Southwestern Ontario
2. Providing dedicated support to social enterprises across Southwestern Ontario through Pillar Nonprofit Network's coaching and advisory services
3. Experienced team managing local impact investments for various industries

SOCIAL ENTERPRISE PROFILE

1. Your enterprise generates revenue and achieves a social and environmental impact:

- Product/Service Based** Looking for capital to expand enterprise model
E.g. Lucky Iron Fish, Textbooks 4 Change, Old East Village Grocer
- Impact Real Estate** Looking for capital to develop or renovate an existing real estate asset
E.g. Affordable housing, museums, community hubs (Ex: Innovation Works)

2. Your enterprise tackles one of these issues:



3. Your enterprise has track record:

- Operations in Southwestern Ontario
- 1-2 years operational history
- Revenue generation, existing customers or secured by asset
- Impact created locally or globally
- Full-time management with expertise

IMPACT INVESTOR PROFILE

Senior Tranche:
Paid back first

Junior Tranche:
First loss capital



Disclaimer: This document is not intended as an offer of or solicitation for investments.

Capital Successfully Raised

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PILLAR
nonprofit network



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