

VERGE CAPITAL FUND I



VERGE Capital is launching a \$2 million impact investing fund to provide loan capital for social enterprises within Southwestern Ontario by 2018.

WE NEED YOUR INPUT

To better understand the social enterprise market (for profit and not-for profit) in Southwestern Ontario, we are doing market research.

If you have a social enterprise or think you might be one, please consider contacting our analysts below to discuss your venture.

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ABOUT VERGE CAPITAL

1. The only social enterprise focused lending platform in Southwestern (SW) Ontario.
2. Social enterprise support services across SW Ontario, such as Pillar Nonprofit Network's business advisory.
3. Have experience managing social enterprise investments for two years and catalyzed \$232,500 in loans through our Social Enterprise Loan Fund.

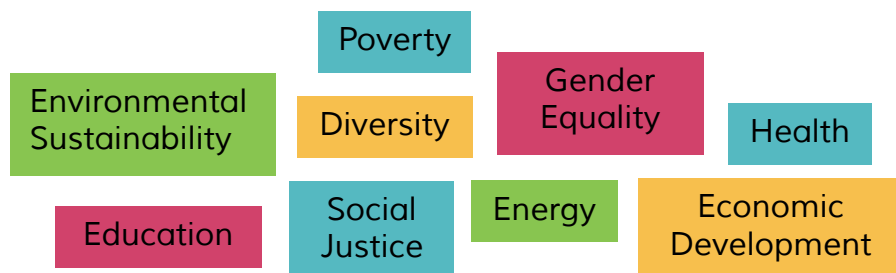
Disclaimer: This document is for research purposes only and is not intended as an offer of or solicitation for investments.

CONTACT US IF ...

1. Your venture generates revenue and achieves a social or environmental impact through:

- Product or Service-Based Venture** Looking for capital to further expand operations
E.g. [Lucky Iron Fish](#), [Textbooks 4 Change](#)
- Impact Real Estate** Looking for capital to develop or renovate an existing real estate asset
E.g. Affordable/social housing, museums, community hubs (Ex: [Innovation Works](#))

2. Your venture tackles one of these issues:



3. Your venture has:

- Significant operations in SW Ontario
- 1-2 years operational history (Product or Service-Based Ventures only)
- Revenue generation & existing customers (or plan to have it for Impact RE)
- Full-time management with expertise